

Steven Bianco

From: William Shuluk
Sent: Tuesday, December 10, 2013 11:33 AM
To: Steven Bianco; Christopher Ludvigsen; Arenthia L. Herren; Cindy Campbell; Frank Dowd; Heidi Swanson; Jane V. Bigelow; Jill Uhler; Laura Price; Mary Walton; Peggy Phetterplace; Timothy Bishop; Anthony Valenti; Edith Pendleton
Subject: RE: OCLC visit - The ILL edition

Thanks for the update.
Bill

From: Steven Bianco
Sent: Tuesday, December 10, 2013 11:32 AM
To: Christopher Ludvigsen; Arenthia L. Herren; Cindy Campbell; Frank Dowd; Heidi Swanson; Jane V. Bigelow; Jill Uhler; Laura Price; Mary Walton; Peggy Phetterplace; Timothy Bishop; Anthony Valenti; William Shuluk; Edith Pendleton
Subject: RE: OCLC visit - The ILL edition

To give an update from the Cataloging perspective of the visit. The Cataloging department does not rely too heavily on OCLC for records, this is due to current outsourcing and batch loading procedures. The work done in OCLC Connexion Browser is for original work or prepub record updates with item-in-hand cataloging. The interface for Cataloging in Connexion Browser will be rolled out after the ILL is complete and after many of the features in Connexion Client are added to the Browser "cloud-based" WorldShare platform. Any changes from OCLC will not negatively impact the workflow for the Cataloging Department, but instead improve the overall set of features.

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From: Christopher Ludvigsen
Sent: Tuesday, December 10, 2013 11:22 AM
To: Arenthia L. Herren; Cindy Campbell; Frank Dowd; Heidi Swanson; Jane V. Bigelow; Jill Uhler; Laura Price; Mary Walton; Peggy Phetterplace; Steven Bianco; Timothy Bishop; Anthony Valenti; William Shuluk; Edith Pendleton
Subject: OCLC visit - The ILL edition

Hi everyone,

I just wanted to give you an update of our visit from Meryl Cinnamon from OCLC last week. She met with Peggy and Steven as well, but Laura and I sat down with her for a few minutes to discuss the coming changes that will be happening on the ILL front with OCLC. About 80 percent (guesstimating) of our ILL work is done through OCLC, so it's important that we make the transition smoothly to the new platform. There are some new features that are pretty cool on the new platform, but overall, it's mostly the same thing with a new look. Meryl told us that we are "3 miles ahead" of most libraries in how prepared we are for the changeover. Good news.

Sincerely,

Chris Ludvigsen

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Steven Bianco

From: Cinnamon,Meryl <cinnamom@oclc.org>
Sent: Wednesday, December 11, 2013 12:33 PM
To: Peggy Phetterplace; Steven Bianco; Christopher Ludvigsen; lprice@edison.edu
Subject: follow-up to Edison State College Library member visit on 12/4/2013

Peggy, Steven, Chris, and Laura – How are you? Thank you so much for taking time to meet with me last week. It was very nice to get to know all of you and to hear all about your current activities in the library.

A few follow-up items to our discussion:

1. A recap of our brief discussion on OCLC's strategy for the future of services is at <http://www.oclc.org/en-US/worldshare.html>.
2. The Online Service Center is a great place to order certain OCLC services, access billing/OCLC account information, see order and subscription history, purchase print copies of OCLC membership reports and selected OCLC documentation, and manage your current authorization numbers. Log on to your account (create one, if you haven't already) at <https://www.oclc.org/webapp/wcs/stores/servlet/OCLCLogon?storeId=10051>. The link to your authorization numbers will be on the Web page. When you pull up the list, you can select numbers which you would like to delete right away, or you can access a form that will allow you to edit or request new numbers. You can also download the current list of authorization numbers into a spreadsheet.
3. Peggy, to assist you with some of the ACRL numbers you are seeking:
 - A. OCLC Usages Statistics are at <http://www.stats.oclc.org/>. Examples of reports:
 - I. Click on the WorldShare ILL Resource Sharing statistics and link to the Borrower and Lender Activity Overview Reports – you can display ILL stats for specific lengths of time.
 - II. Click on Cataloging to see the type and amount of online cataloging activity that is being done.
 - III. Assessment Tools, including the WorldCat Collection Dashboard.
 - B. The Product Services Website at <http://psw.oclc.org/> will provide some details about batchloading activity (I believe Steven says he accesses reports here as well).

What other types of stats do you need?

4. Steven, a few items per our discussion:
 - A. Just as a reminder, the chart that compares the Connexion interfaces is at <http://www.oclc.org/en-US/connexion/interface/chart.html>.
 - B. As I hope you have seen, I sent a message to Diane Vizine-Goetz to see if there is anything new to report on Classify. The most recent information about the project is located at <http://www.oclc.org/research/activities/classify.html>. Let's see if Diane has anything more to add.
 - C. Up-to-date information on FAST is at <http://www.oclc.org/research/activities/fast.html>. A press release was also distributed in September about the work: <http://www.oclc.org/en-US/news/announcements/2013/enriching-worldcat-with-fast.html>.
 - D. See <http://www.oclc.org/en-US/news/announcements/2013/marcedit.html> for details about the WorldCat Metadata API and MarcEdit and how to get access to the API. There is also a workshop on WSKeys which may be of interest to you – you can register for it at <http://registration.oclc.org/reg/?pc=webserviceskeyforapiswebinar120913>.
5. Your Library Services Consultant is Chris Manriquez, and his e-mail address is manriqu@oclc.org. Chris can provide specific details, pricing and ordering information, and demonstrations on new products and services.
6. Finally, I encourage you and the rest of the staff to participate in our *Collective Insight: Driven by Shared Data* series <http://www.oclc.org/en-US/events/collective-insight.html>. We believe that the series provides a great opportunity for members to engage in conversation about the future of data and metadata.

Have a wonderful holiday season, and please don't hesitate to contact me with any membership questions any of you might have.

Kind regards-

Meryl

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